

**ETEXT ATTACHMENT**

04/25/2005 17 : 30

March 19, 2004

Attention: FEC Reports Analyst

Subject: Report Filing Frequency Change from Quarterly to Monthly

Dear Sir:

I am submitting to the Federal Election Commission my request to change Southern Union Company PAC's reporting filing status from quarterly to monthly--effective March 1, 2005.

We appreciate your bringing this to our attention. Southern Union Company PAC apologizes for the lateness of this notice. The PAC has changed Treasurers and the filing frequency notification was overlooked in the transition.

I appreciate your attention to this matter. If there is anything further you may need from me regarding this request, please do not hesitate to contact me immediately. I can be reached at 703-768-3903.